

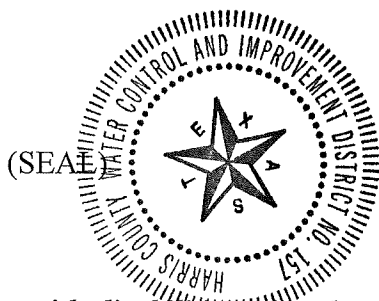
HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 157  
NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above-captioned District will hold a special public meeting at 1300 Post Oak Boulevard, Suite 1400, Houston, Texas 77056, said address being a meeting place of the District.

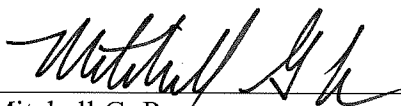
The meeting will be held on Thursday, November 29, 2018 at 11:00 a.m.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Status of the District's bond application report in connection with the District's Unlimited Tax Bonds, Series 2018 ("Drainage Bonds"), and Unlimited Tax Park Bonds, Series 2018A ("Park Bonds"), and take the following actions related to the Drainage Bonds and the Park Bonds:
  - a) Receive and act upon bids for the purchase of the District's Drainage Bonds and Park Bonds;
  - b) Adoption of Orders authorizing the issuance, sale and delivery of the Drainage Bonds and Park Bonds;
  - c) Approval and distribution of Final Official Statement relative to the Drainage Bonds and Park Bonds;
  - d) Execution of Paying Agent/Registrar Agreements by and between the District and The Bank of New York Mellon Trust Company, N.A. in connection with the issuance of the Drainage Bonds and Park Bonds; and
  - e) Any other matters concerning the Drainage Bonds and Park Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
2. Ratify filing of continuing disclosure report for fiscal year end May 31, 2018 by the District's disclosure counsel;
3. Payment of bills;
4. Matters for possible placement on future agendas.



SCHWARTZ, PAGE & HARDING, L.L.P.

By:   
Mitchell G. Page  
Attorneys for the District

***Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.***